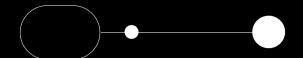


With you today



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Dr. Matthias Schlemmer Partner



Andreas Odenkirchen Director

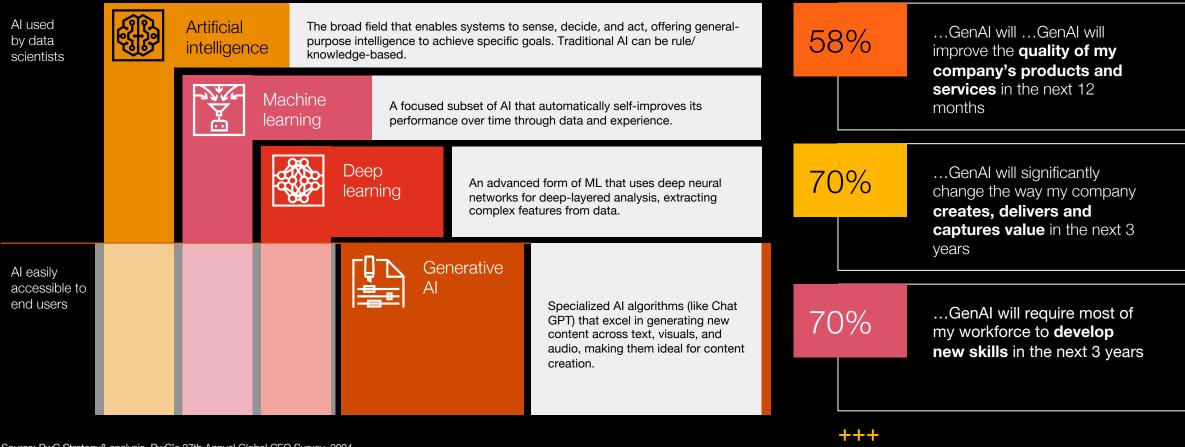


Eileen Dahlen Senior Manager

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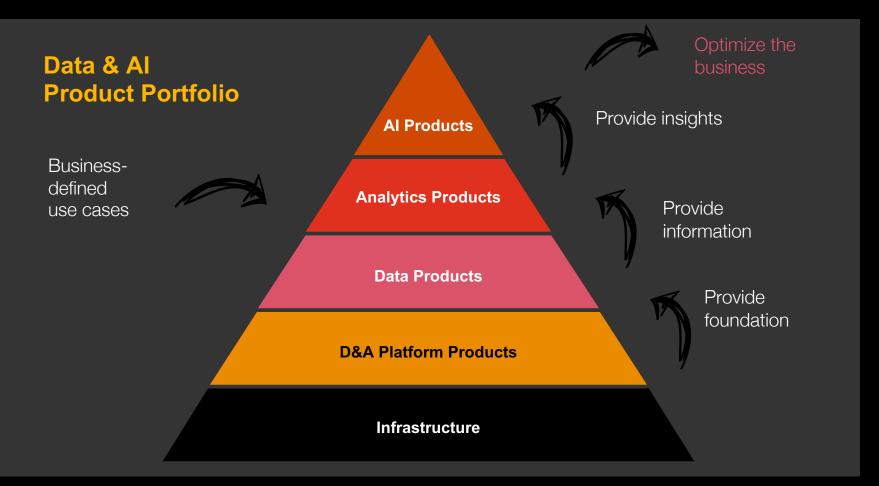
Situation: The GenAI hype pushed AI to the CEO agenda, putting pressure on the CIO/CDO to "make it happen"

...of CEO's say that...



Source: PwC Strategy& analysis, PwC's 27th Annual Global CEO Survey, 2024

Data & AI Products: CIO/CDOs need to enable the delivery of an end-to-end portfolio, from platform, data, to AI products





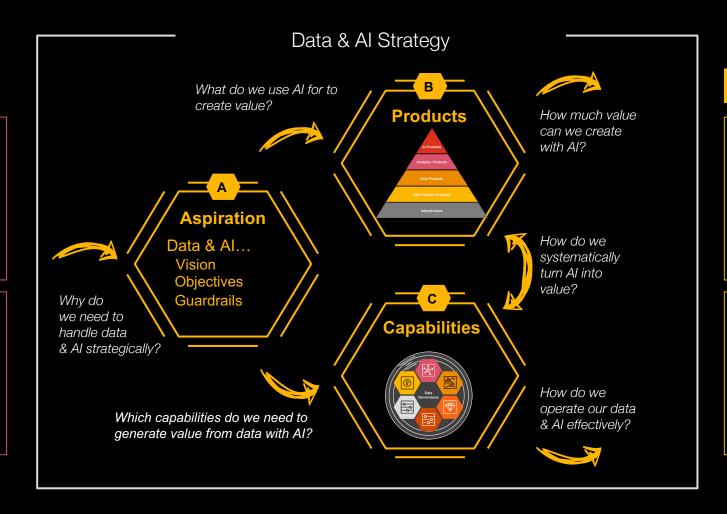


Approach: A comprehensive Data & AI Strategy aligns the right use cases and capabilities to reach the business aspiration

Motivation

Business Strategy

External Influencing Factors



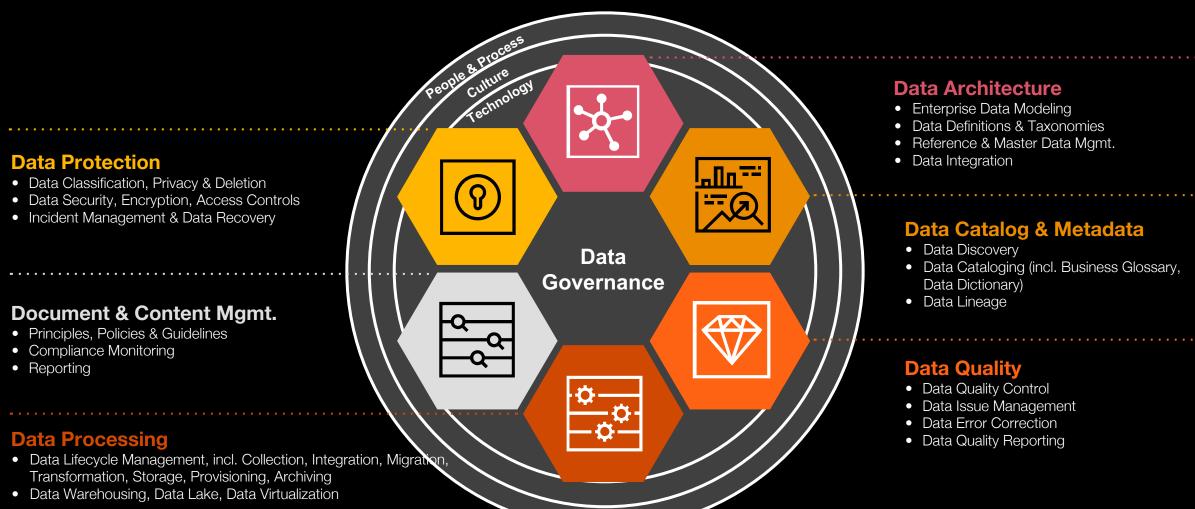
Value

Drive Growth & Efficiency

Manage Compliance & Risks

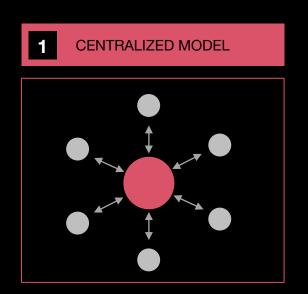
Source: PwC Strategy& analysis

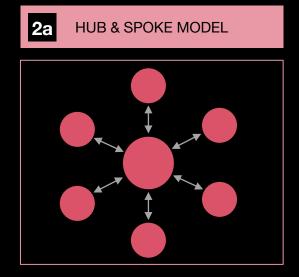
Data Governance: Multiple capabilities need to be established, from data architecture to quality and protection

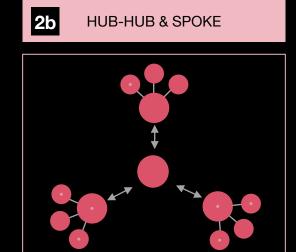


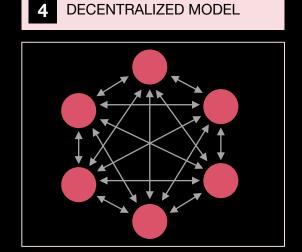
Source: PwC Strategy& analysis

Organizational Setup: Data activities are organized with varying degrees of centralization and business autonomy









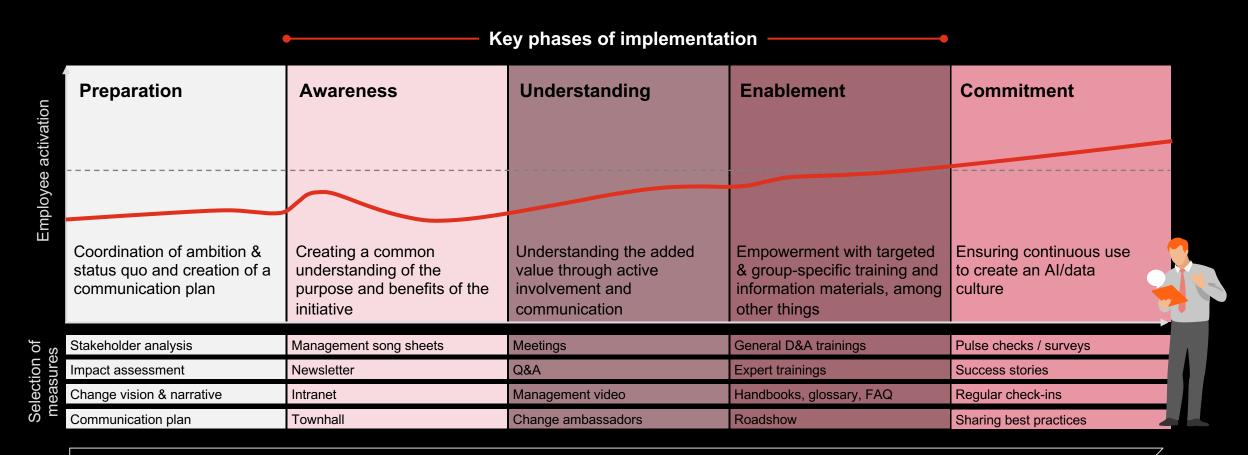
Degree of business autonomy (high ease of implementation, proximity to data)

Degree of centralization (acceleration, synergies, consistency)

Data capabilities Business

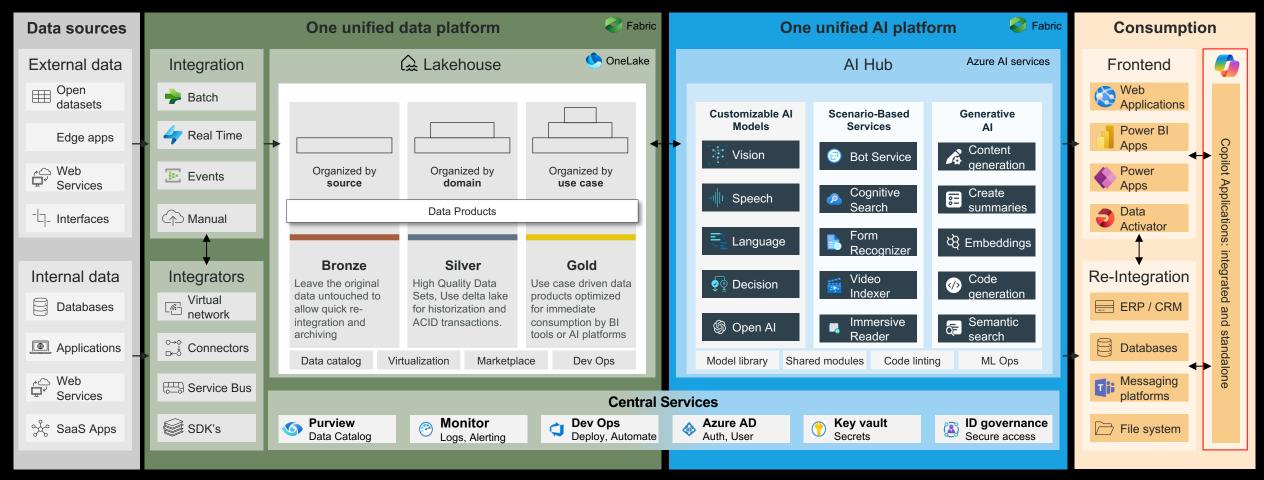
Source: PwC Strategy& analysis

Culture: Successful data and AI transformations require people activation



After an initial status quo assessment, the appropriate measures can be selected to activate all employees

Technology Architecture: Establish an integrated data & AI platform



Exemplary architecture on Microsoft Azure

Discussion: Given a world of permacrisis and continuous reinvention, do you perceive a change in Data & AI strategies?

Observed trends in Data & Al strategies...



Continuous Adaptability

Political and economic uncertainties require flexible approaches with minimum lock-in



Short-term business impact

Focus on initiatives with clear ROI, in particular direct cost-reduction use cases



Human-led, tech-enabled

GenAl will likely not replace your job, but someone using GenAl will



Decentralization & Federation

Business reactivity requires decentral autonomy, but central enablement and governance

... and the changing role of data decision makers



Source: PwC Strategy& analysis

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Thank you

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